

# GEORGIA FUND 1

## Fund information as of February 29, 2012

Georgia Fund 1 is the combined state general fund and local government investment pool managed by the Office of the State Treasurer. Georgia Fund 1 was formerly referred to as the "LGIP". Georgia Fund 1 is a money market fund rated AAAM by Standard & Poor's.

<u>Net Asset Value*</u>	<u>Weighted Average Maturity (Days)</u>	<u>February Yield</u>	<u>Net Assets</u>
1.0	46	0.12%	\$8.9 Billion

	<u>Maturity (Days)</u>	<u>30 day Net Yield</u>
S&P Rated Government Investment Pool (GIP) Index/Government**	45	.05%
(For the week ended February 17, 2012)		

\*Net asset value stability is one indication of the safety of a fund. Georgia Fund 1 is managed to maintain a constant net asset value of \$1.00.

\*\*Source: Standard & Poor's Corporation

**Georgia Fund 1 calculates yield on an actual/365 day basis. Yield is net of administrative fees. The administrative fee is 3.3 basis points annually. Monthly fees = 0.00033 \* (# of actual days in month/365) \* average daily balance.**

### Investment Performance: (Calendar Year, 365 day basis)

	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Georgia Fund 1	5.14%	2.50%	.49%	.19%	.13%	.11% (thru Feb)
S&P Rated GIP Index/All	4.89%	2.31%				
S&P Rated GIP Index/Government	-	-	.40%	.14%	.06%	.05%

(The S&P Rated GIP Index/Government is a performance indicator of 15 rated government investment pools. With the S&P rated GIP index, public fund investors and pools have measures with which to gauge the safety and relative performance of their pools.

**Portfolio Assets:** As of February 29, 2012, Georgia Fund 1 net assets totaled \$8,910,147,872 and were invested in 35.18% overnight repurchase agreements, 24.83% collateralized bank accounts, 32.69% federal agency/instrumentality securities, 2.81% term repurchase agreements, and 4.49% overnight commercial paper. The average portfolio maturity on that date was 46 days.

**(OVER)**

**PLEASE NOTE:**

**\*\*ATTENTION GF1 CUSTOMERS\*\***

Wachovia is now a part of Wells Fargo. As a result, our wiring and ACH instructions for Georgia Fund 1 have changed. The ABA/routing transit number and the name on the account have changed. The new instructions are:

Wells Fargo Bank  
ABA#: 121000248  
Acct#: 2000179900314  
Office of the State Treasurer

***Internet Participant Access System (IPAS)***

*The Internet Participant Access System (IPAS) provides secure real-time access to your Georgia Fund 1 account(s). You can check balances, print statements, request transactions and execute inter-fund transfers. If you would like to use IPAS, please email Mary Ballard at [mballard@treasury.ga.gov](mailto:mballard@treasury.ga.gov) with your account numbers. Only the individuals authorized by the corresponding resolution(s) will then be issued user IDs and passwords, along with instructions and the web address.*

Please visit our website at <http://otfs.georgia.gov/portal/site/OTFS/>. You can also access our website through the State of Georgia homepage.

**SHAREHOLDER PROFILE**

The following chart details the various funds comprising Georgia Fund 1 as of February 29, 2012:

		<b><u>Balance</u></b>	<b><u>%</u></b>
<b><u>State Funds</u></b>			
State General Fund		\$ 295,959,711	3
State LGIP Accounts	170	1,883,977,744	21
<b><u>Other LGIP Accounts</u></b>			
Boards of Education	271	2,765,136,115	31
Cities	186	1,001,149,203	11
Counties	181	2,138,802,573	24
Colleges & Universities	13	422,616,264	5
Special Districts	<u>115</u>	<u>402,506,262</u>	<u>5</u>
Total	<u>936</u>	<u>8,910,147,872</u>	<u>100</u>